Saving HUD Multifamily Homes: How to Use the National Housing Preservation Database (NHPD)







Overview | Agenda and Presenters

Agenda

- Welcome
- Creating a Preservation Plan
- About the NHPD
- Using the NHPD
- Questions

Presenters



Dan Emmanuel – National Low Income Housing Coalition Senior Research Analyst dan@nlihc.org

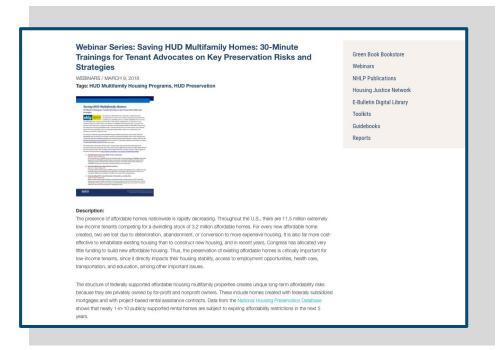


Kelly McElwain- Public and Affordable Housing Research Corporation Research Analyst III kmcelwain@housingcenter.com



Bridgett Simmons-- National Housing Law Project Staff Attorney bsimmons@nhlp.org

Preservation | Saving HUD Multifamily Homes Webinar



30-minute Web Series

- Episode 1– Overview of HUD Multifamily Housing
- Episode 2– Understanding PBRA
- Episode 3– Understanding HAP Contract Renewals, Terminations, and opt-outs
- Episode 4-- Understanding Mortgage Prepayments and Maturities
- Episode 5– Condition Requirements
- Episode 6– Recapitalizing the Property

Importance of Preservation





Preservation | Creating a Preservation Plan

What is a Preservation Plan?

A coordinated effort to preserve the long-term affordability of housing, the supply of affordable housing, and the quality of affordable housing.

- A plan can be developed for a single property or for an entire community
- A well developed preservation plan should always be informed by the residents of the affordable housing

Preservation | Creating a Preservation Plan

Preservation of What?

- Affordability (Quantity)
- Physical Conditions (Quality)

Why Preservation?

- Limited resources for the development of new affordable housing
- The Importance of Community
- Enforcement of Tenant Protections
- To Preserve Affordable Housing in the United States: A Policy History by Alexander von Hoffman

Preservation | Creating a Preservation Plan

Step 6: Identify and Build Relationships with Local Allies

Step 5: Pick a Strategy

Step 4: Deeper Research

Step 3: What is the scope of the plan?

Step 2: What is the objective of the preservation plan?

Step 1: Preliminary Research

Tools to Use







Preservation | Resources

Research Resources

- **HUD Regional Offices**
- NHLP Website
- NHLP--Green Book
- NLIHC-- Housing Needs by State
- NLIHC-- Advocates' Guide
- PAHRC-- Housing Impact Report
- NHPD-- Preservation Profiles
- National Housing Preservation Database

Strategy Resources

- NHLP-- HUD Preservation Webinars
- NHLP-- Challenging Conversions of Federally Assisted Housing (updates forthcoming)
- NHLP-- Restructuring Guide (updates forthcoming)
- NHPD-- Preservation Resources

About the National Housing Preservation Database







History About the NHPD

- National call for data
- PAHRC NLIHC collaboration
- NHPD created in 2012
- Ongoing network of advisors
- Redesign in 2017

NHPD Mission: To provide communities with the information they need to effectively preserve their stock of public and affordable housing.

Programs Included About the NHPD

Included Programs	Excluded Programs
 Section 8 project-based rental assistance Section 202 direct loans State HFA funded section 236 Low income housing tax credits (LIHTC) HOME Public housing HUD insured mortgages (affordable only) USDA Section 538 USDA Section 515 USDA Section 514 State-funded programs for MA, CT, and FL 	 State and locally funded programs Project-based vouchers McKinney Vento Permanent Housing HOPWA Tax-exempt multifamily housing bonds Section 516 Farm Labor Housing Community Development Block Grants (CDBG)

Data Included

Property Name	Subsidy Name
 Property street address Geographic characteristics Unit count Property owner and type Active/inactive subsidies Subsidy end date(s) Subsidy start date REAC score/date Target tenant type Occupancy rate Bedroom unit mix 	 Subsidy ID Program name Manager name and type Owner name and type Start/end dates Unpaid principal balance Rent to FMR ratio Subsidy status

What Does it Mean to be At Risk?

- Inadequate funding to address capital needs
 - Failed inspections and/or loss of habitability
- Affordability restrictions ending
 - Conversion to market-rate or other use



Property Risk Factors in NHPD



Neighborhood Risk Factors



Subsidy Status

About the NHPD

Active

End date is in the future or is public housing

Inconclusive

End date is missing

Section 8: End date has passed by less than one year

LIHTC: Subsidy is listed as nonprogrammatic or the 30 year use period has ended

Inactive

Subsidy missing from subsequent data refreshes. End date is in the past.

Section 8: End date has passed by more than one year or is listed as terminated

HUD Insured
Mortgages: Mortgage
listed as terminated

Common NHPD Uses

About the NHPD



Locate subsidized properties



Estimate properties at risk of losing one or more subsidies



Inform preservation strategies



Identify tenant and owner rights



Create a local preservation database



Locate properties lost from affordable housing inventory



Estimate de-duplicated amount of federally subsidized rental housing

Using the NHPD







NHPD Resources

Using the NHPD | Introduction



Preservation Profiles



Mapping Tool



Database



Downloads

Using the NHPD | Preservation Profiles

www.preservationdatabase.org

National Housing Preservation Database (NHPD)





Reports

View annual reports on the aggregate number of affordable housing properties and units by state and county. Read more



Database

Access the database and customize your search of affordable housing properties by location, funding stream, or subsidy end date to support affordable housing preservation efforts. Register here



Mapping Tool

Access interactive maps to view where affordable housing is located in your community, identify new affordable properties, and locate properties that are at risk of loss. See more



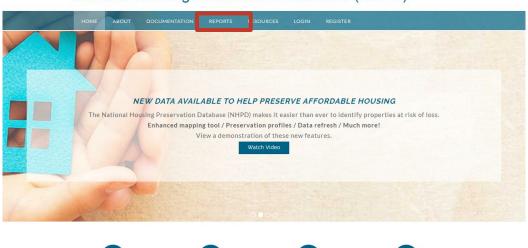
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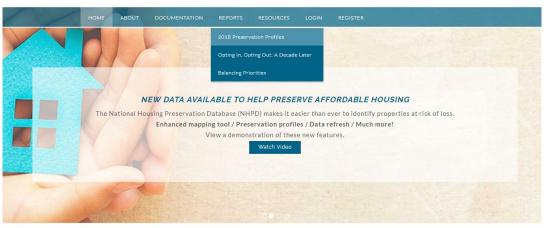
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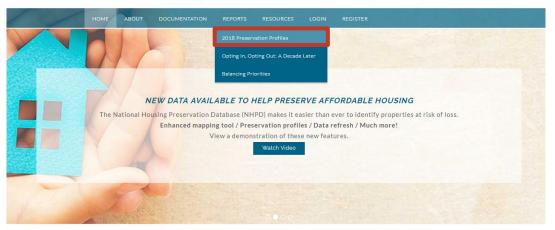
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Preservation Profiles

Using the NHPD | Preservation Profiles



2018 PRESERVATION PROFILE



UNITED STATES

HUD and USDA programs play an important role in providing affordable homes to extremely low-income (ELI) families across the state. Many of the publicly supported homes, however, face expiring rent restrictions and are at risk of becoming unaffordable to the state's lowest income families.

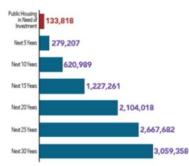
NUMBER OF PUBLICLY SUPPORTED RENTAL HOMES BY PROGRAM



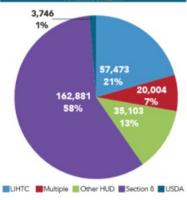
USDA

Other HUD HOME

PUBLICLY SUPPORTED RENTAL HOMES
AT RISK OF LOSS



PUBLICLY SUPPORTED RENTAL HOMES WITH EXPIRING AFFORDABILITY RESTRICTIONS WITHIN FIVE YEARS BY FUNDING STREAM



Nearly half of publicly supported rental homes across the state receive Low Income Housing Tax Credits.

Public

"Other includes Section 236 HUO Insured Mortgages, Section 202 Direct Loans, and State Section 236.

Note: Rental units can be supported by multiple programs.

Section 8

More than one in twenty publicly supported rental homes face an expiring affordability restriction in the next five years and 133,818 public housing units are in need of immediate investment*.

**Tolkinese to a PSAC core test has 60. Over half of publicly supported rental homes with expiring affordability restrictions in the next five years are assisted by Section 8 contracts.

Km> H-4C

LHTC

7,259,940

Shortage of rental homes affordable and available for ELI renters

7,991,168
ELI households spending more than half of their income on rent

4,904,674

Number of publicly supported rental homes

279,207

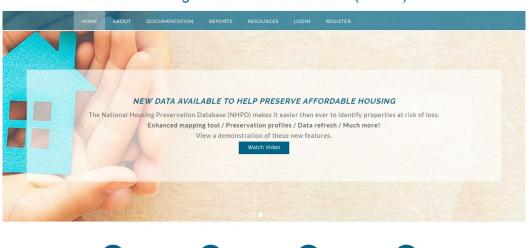
Number of publicly supported rental homes with affordability restrictions expiring in next five years

Accessing the Mapping Tool

Using the NHPD | Mapping Tool

www.preservationdatabase.org

National Housing Preservation Database (NHPD)





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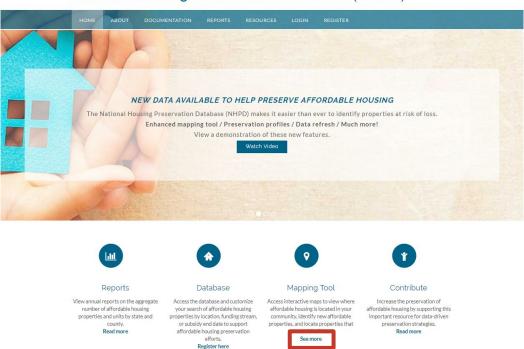
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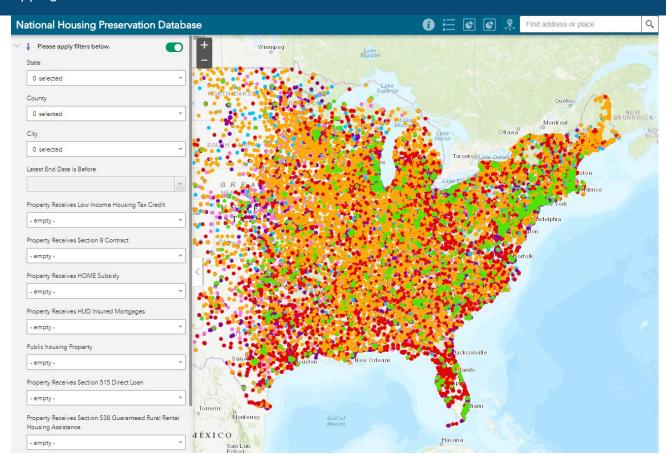
Accessing the Mapping Tool

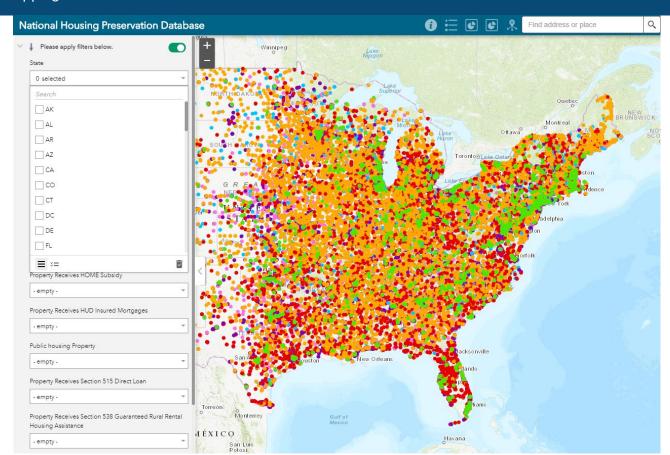
Using the NHPD | Mapping Tool

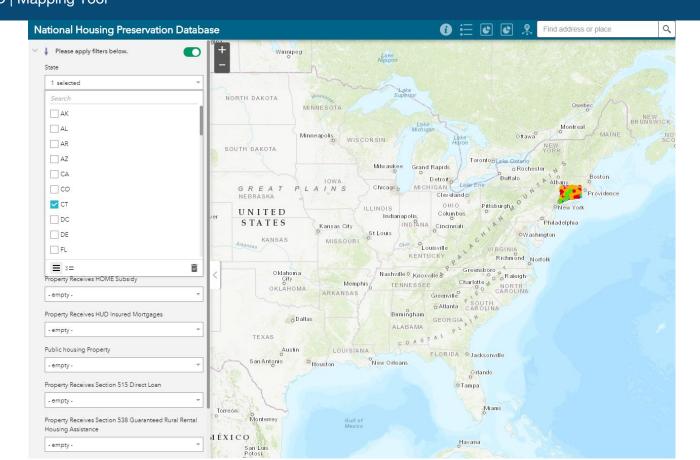
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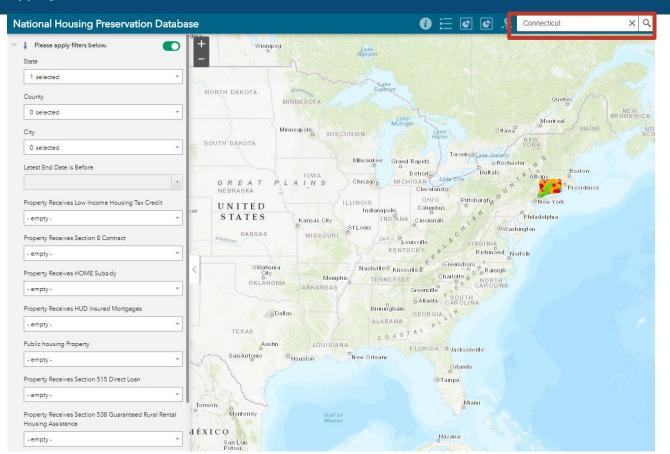






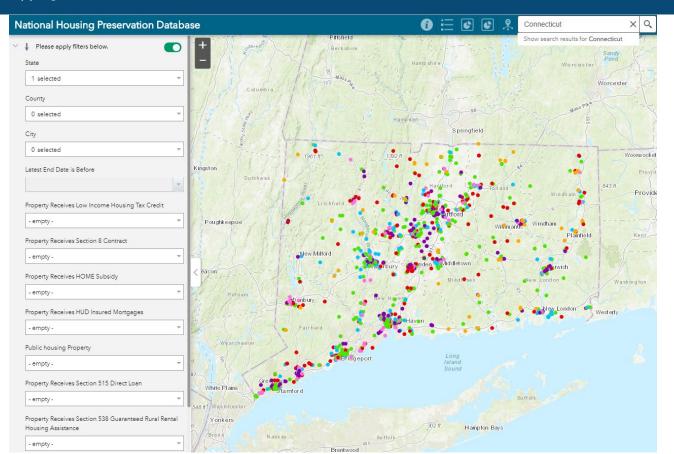
Zooming to Area of Interest

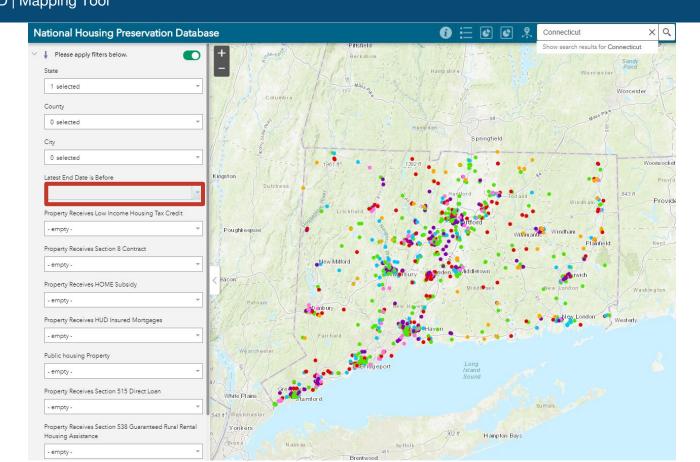
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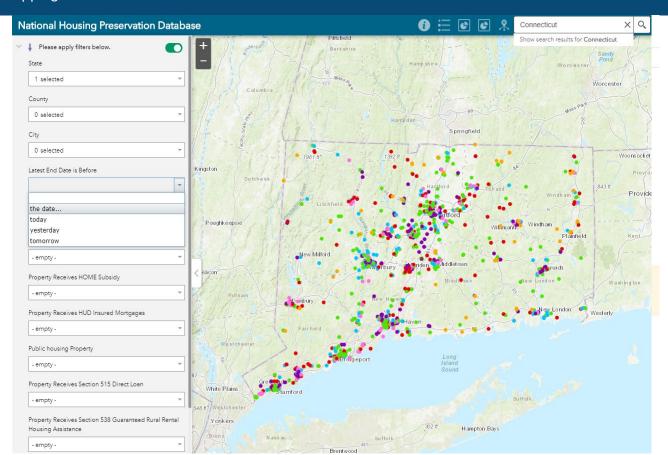


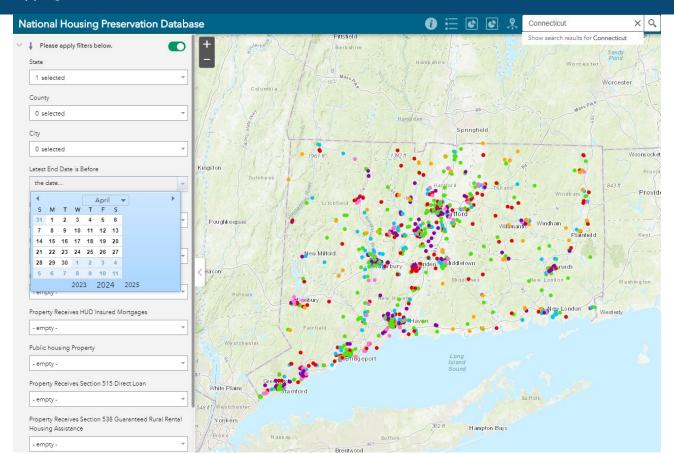
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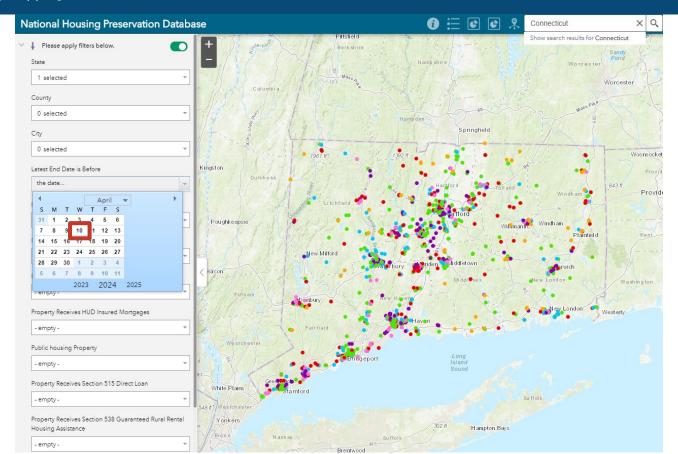
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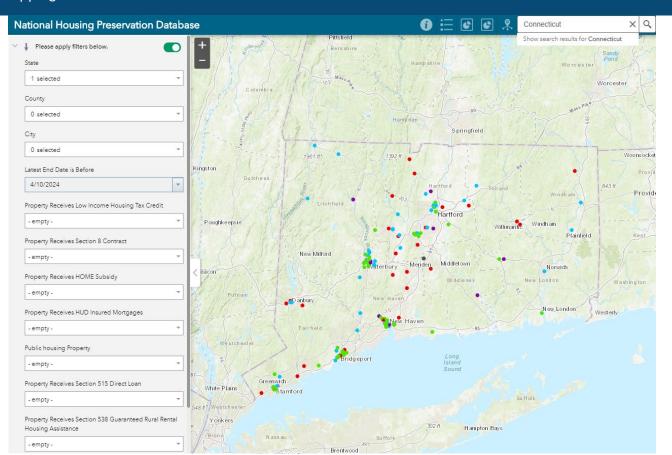


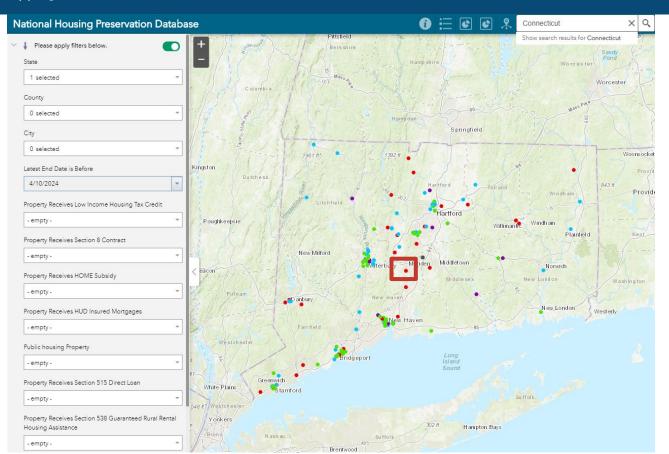


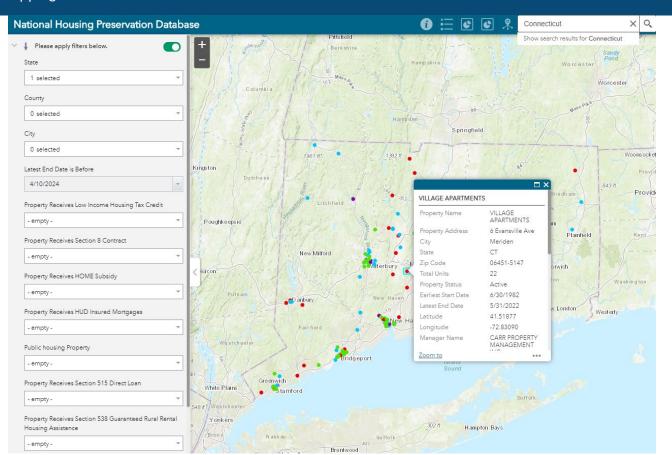


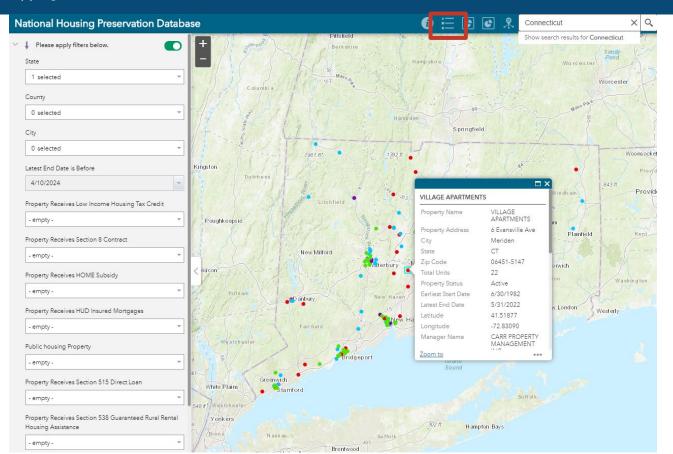


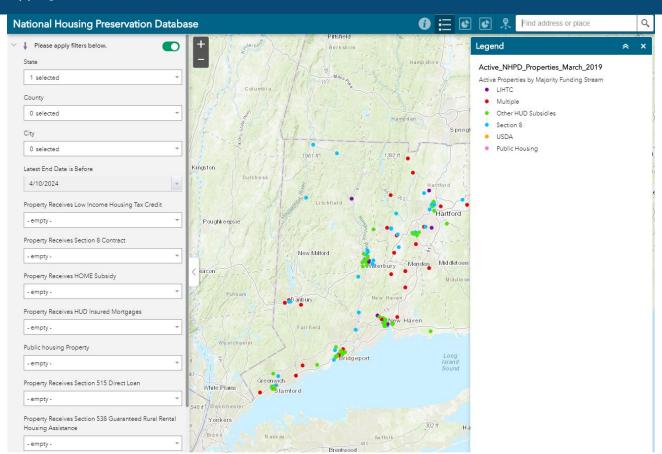


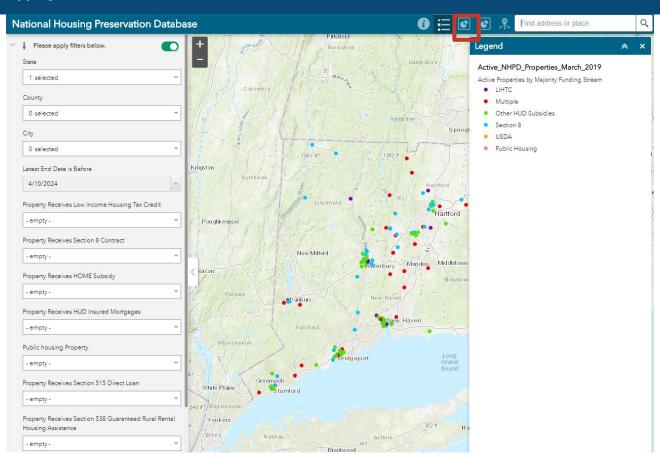


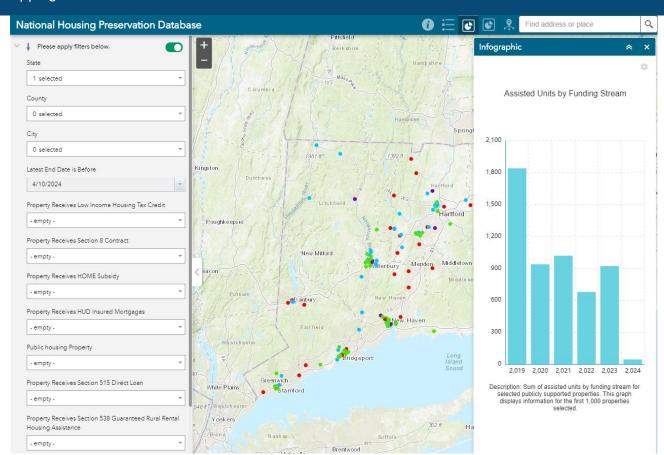


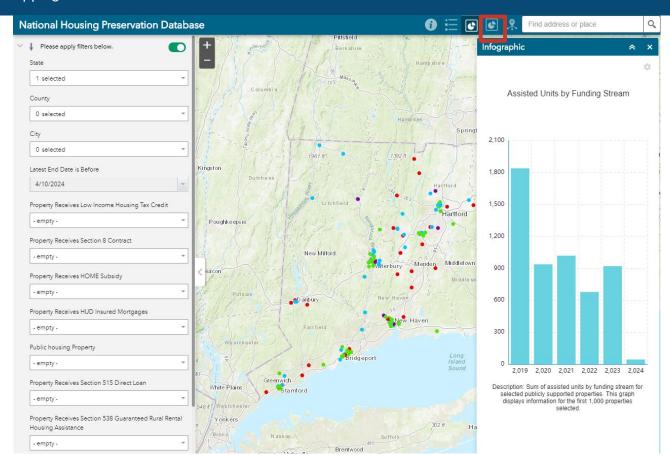


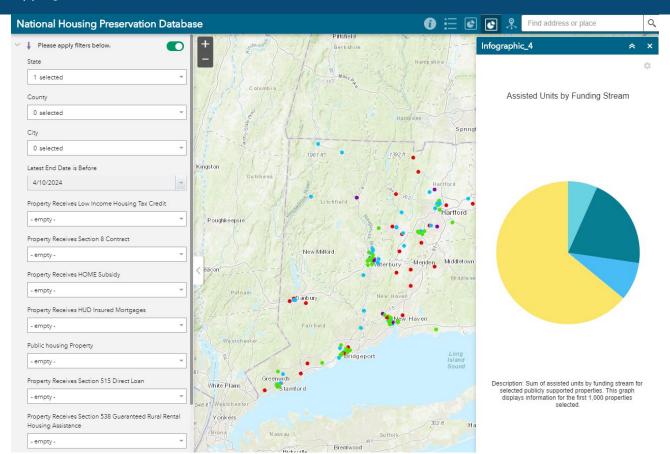


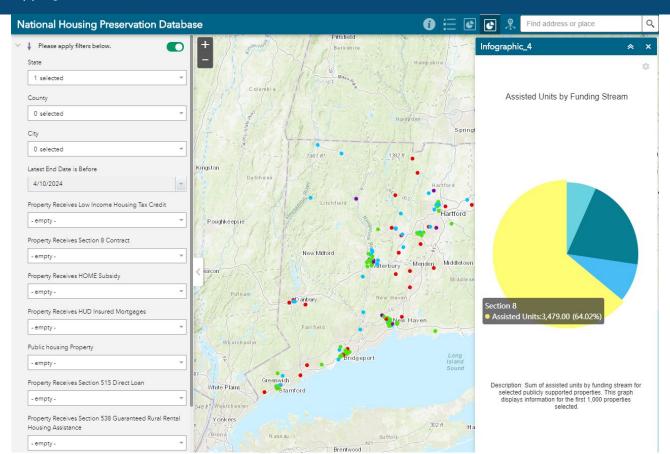


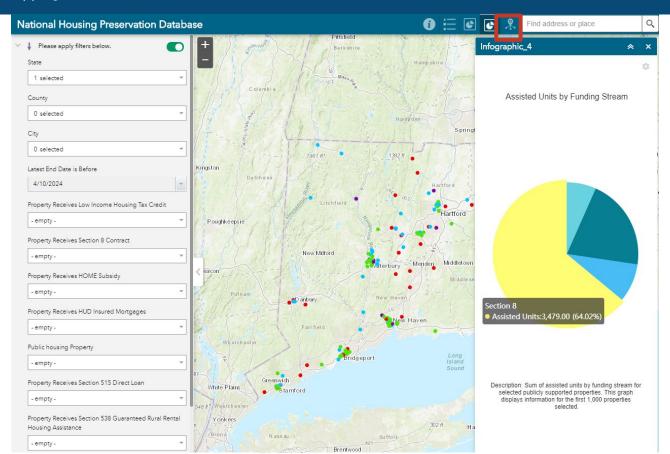






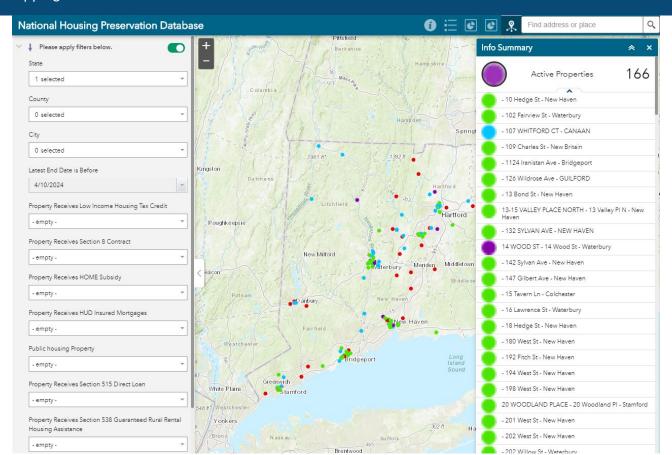






Viewing Infographics

Using the NHPD | Mapping Tool

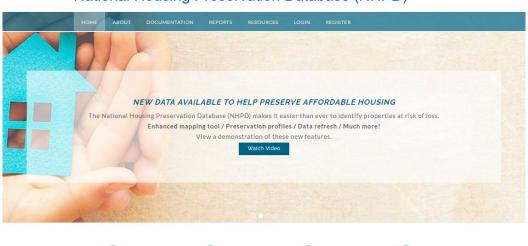


Locating Documentation

Using the NHPD | Database

www.preservationdatabase.org

National Housing Preservation Database (NHPD)





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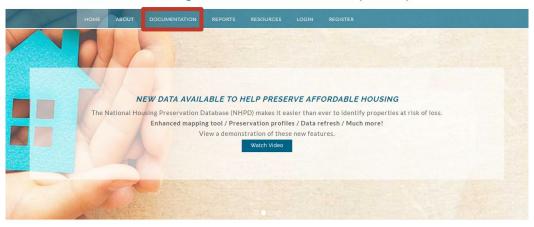
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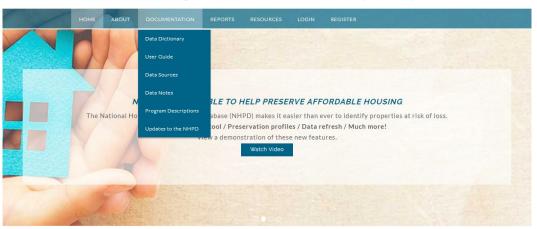
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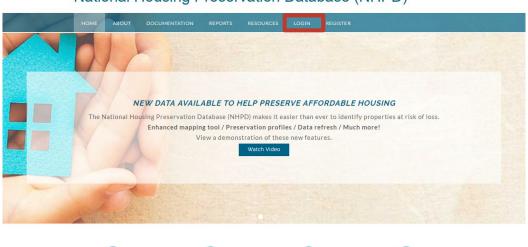
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Logging In Using the NHPD | Preservation Profiles

National Housing Preservation Database (NHPD)



Please sign in

Email	kmce	elwain@housingcenter.com
Password	•••••	
		Remember Me?
		SIGN IN

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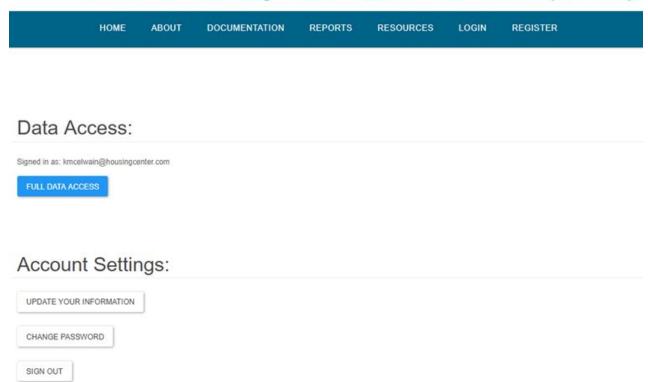


Please sign in

Email	kmcelwain@housingcenter.com
Password	
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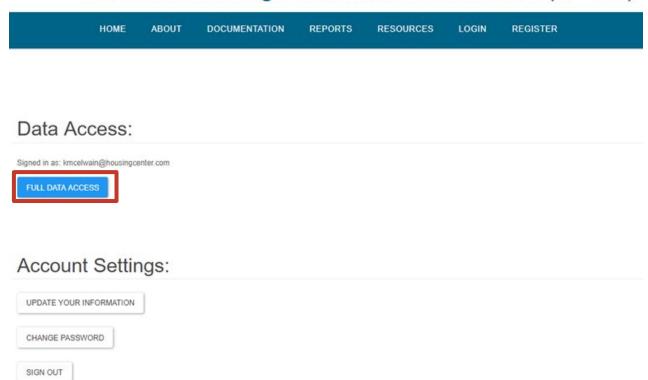


National Housing Preservation Database (NHPD)





National Housing Preservation Database (NHPD)



Applying Subsidy Filters

Using the NHPD | Database

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SENIOR

HOUSING

3303 SE L St

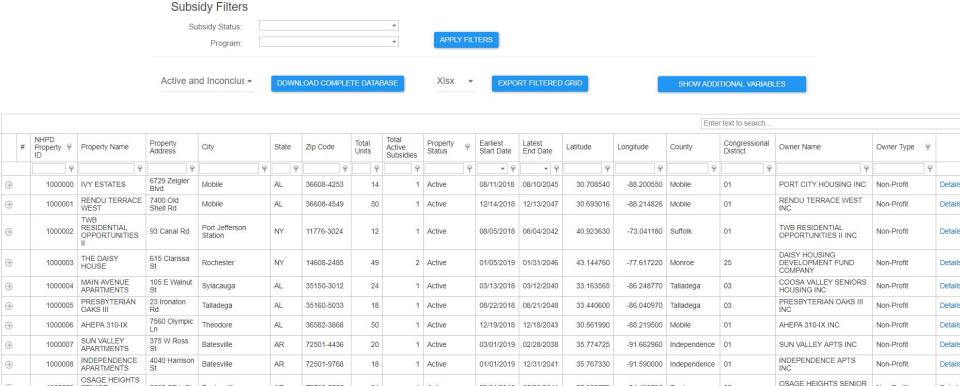
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Active



03/01/2019 02/28/2041

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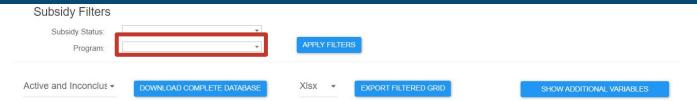
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HOUSING INC

Details

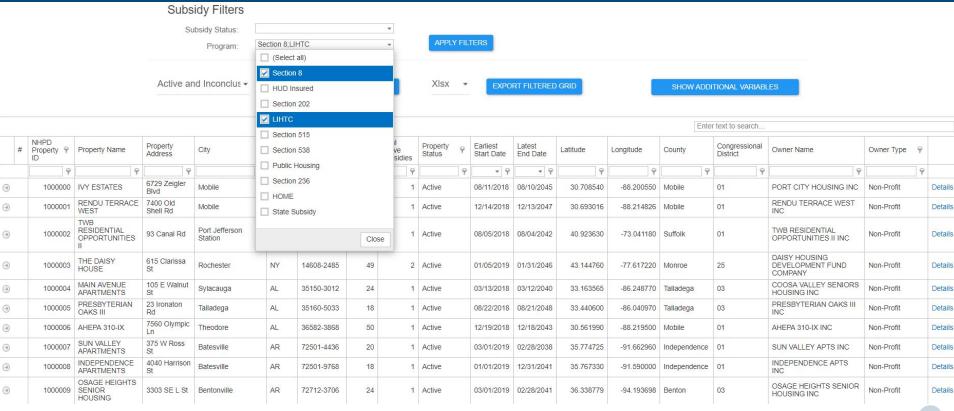
Non-Profit

Applying Subsidy Filters Using the NHPD | Database

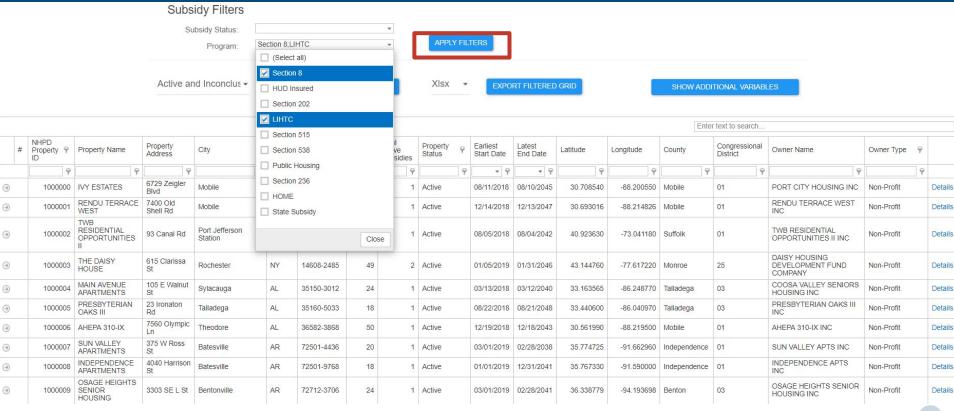


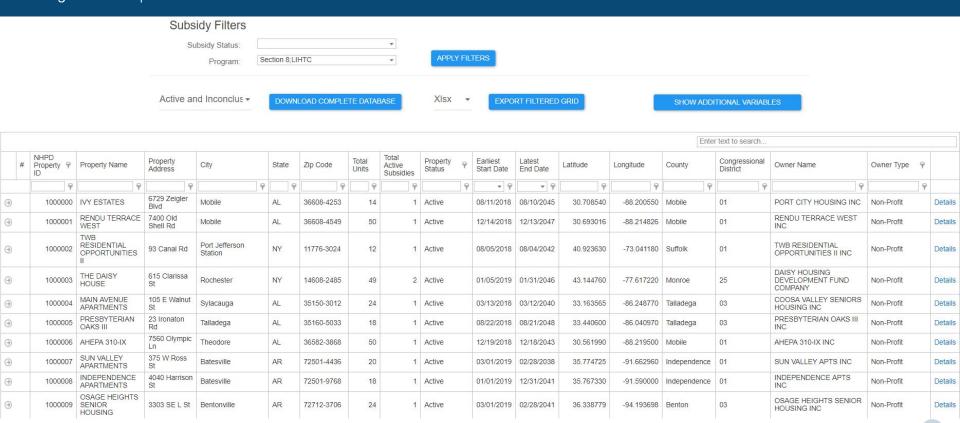
					Enter text to search																		
#	NHPD Property P	Property Name	Property Address	City	State	Zip Code	Total Units	Total Active Subsidies	Property Status	Earliest Start Date	Latest End Date	Latitude	Longitude	County	Congressional District	Owner Name	Owner Type	Ŷ					
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⊕	1000002	TWB RESIDENTIAL OPPORTUNITIES II	93 Canal Rd	Port Jefferson Station	NY	11776-3024	12	1	Active	08/05/201	3 08/04/2042	40.923630	-73.041180	Suffolk	01	TWB RESIDENTIAL OPPORTUNITIES II INC	Non-Profit	De					
\odot	1000003	THE DAISY HOUSE	615 Clarissa St	Rochester	NY	14608-2485	49	2	Active	01/05/201	9 01/31/2046	43.144760	-77.617220	Monroe	25	DAISY HOUSING DEVELOPMENT FUND COMPANY	Non-Profit	De					
→	1000004	MAIN AVENUE APARTMENTS	105 E Walnut St	Sylacauga	AL	35150-3012	24	1	Active	03/13/201	3 03/12/2040	33.163565	-86.248770	Talladega	03	COOSA VALLEY SENIORS HOUSING INC	Non-Profit	De					
→	1000005	PRESBYTERIAN OAKS III	23 Ironaton Rd	Talladega	AL	35160-5033	18	1	Active	08/22/201	8 08/21/2048	33.440600	-86.040970	Talladega	03	PRESBYTERIAN OAKS III INC	Non-Profit	De					
9	1000006	AHEPA 310-IX	7560 Olympic Ln	Theodore	AL	36582-3868	50	1	Active	12/19/201	3 12/18/2043	30.561990	-88.219500	Mobile	01	AHEPA 310-IX INC	Non-Profit	De					
9	1000007	SUN VALLEY APARTMENTS	375 W Ross St	Batesville	AR	72501-4436	20	1	Active	03/01/201	9 02/28/2038	35.774725	-91.662960	Independence	01	SUN VALLEY APTS INC	Non-Profit	De					
⊕	1000008	INDEPENDENCE APARTMENTS	4040 Harrison St	Batesville	AR	72501-9768	18	1	Active	01/01/201	9 12/31/2041	35.767330	-91.590000	Independence	01	INDEPENDENCE APTS INC	Non-Profit	De					
9	1000009	OSAGE HEIGHTS SENIOR HOUSING	3303 SE L St	Bentonville	AR	72712-3706	24	1	Active	03/01/201	9 02/28/2041	36.338779	-94.193698	Benton	03	OSAGE HEIGHTS SENIOR HOUSING INC	Non-Profit	De					

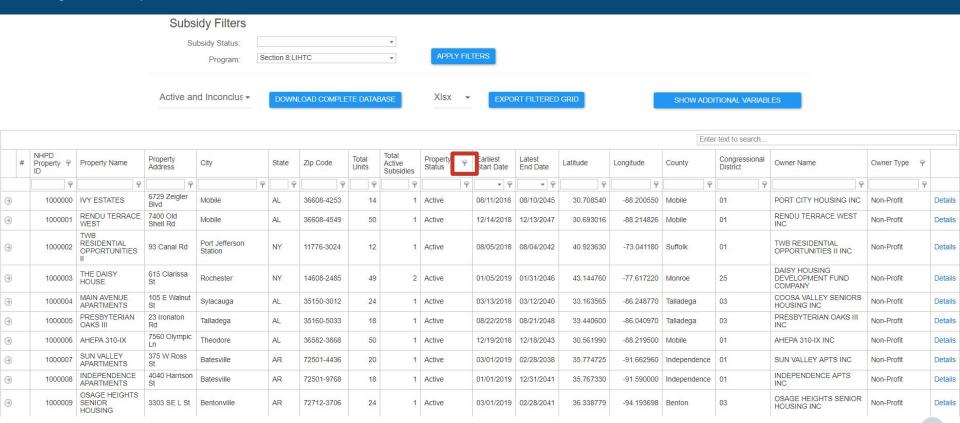
Applying Subsidy Filters

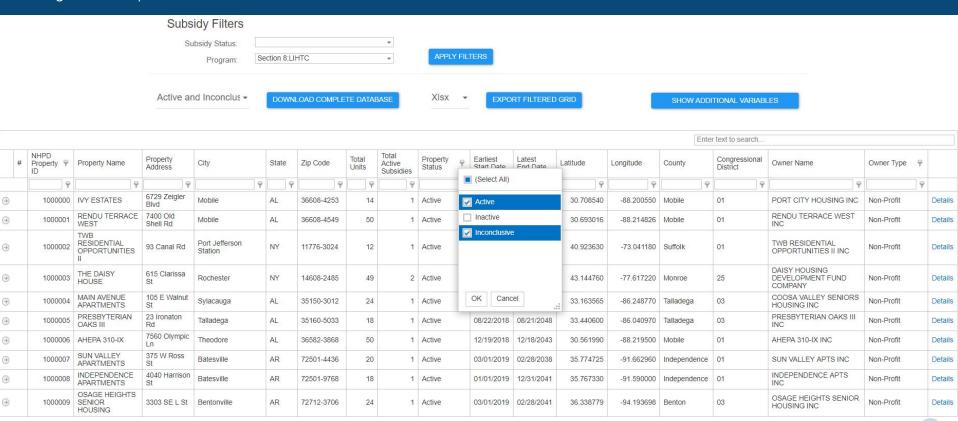


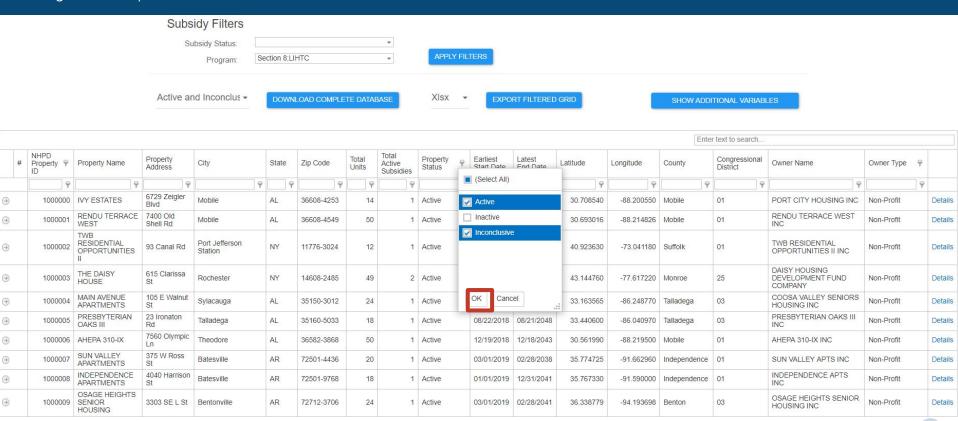
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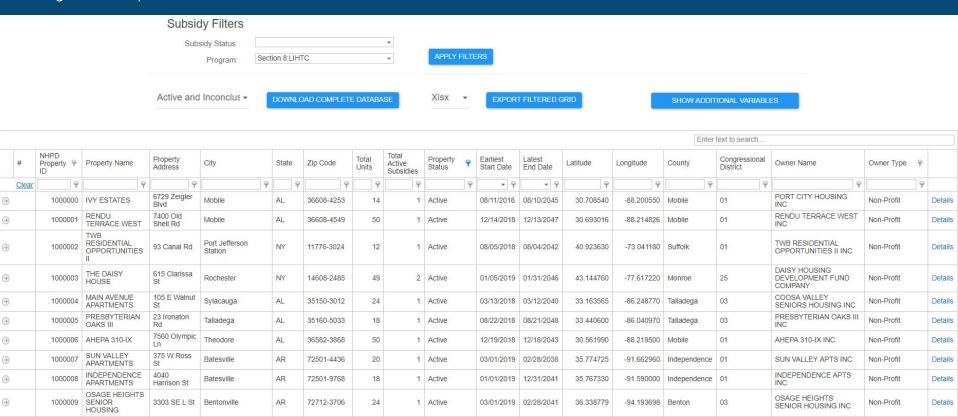


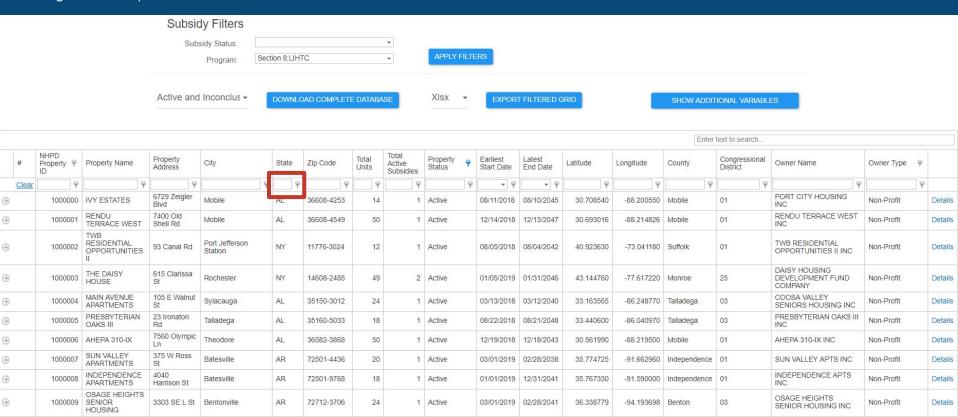


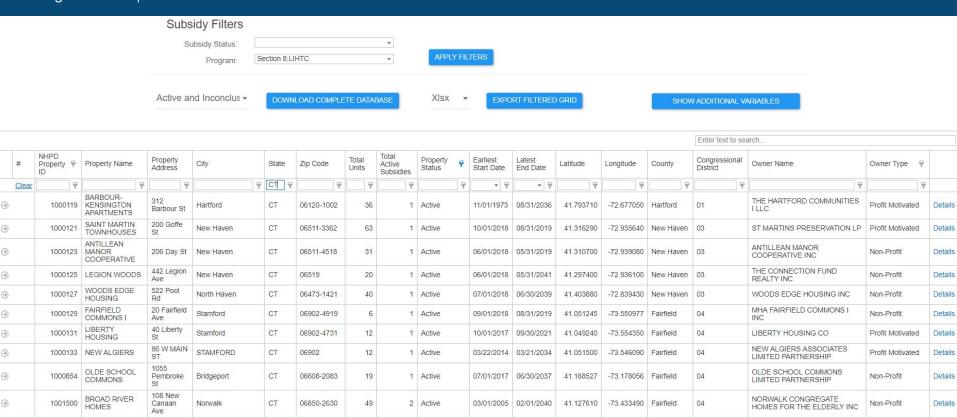


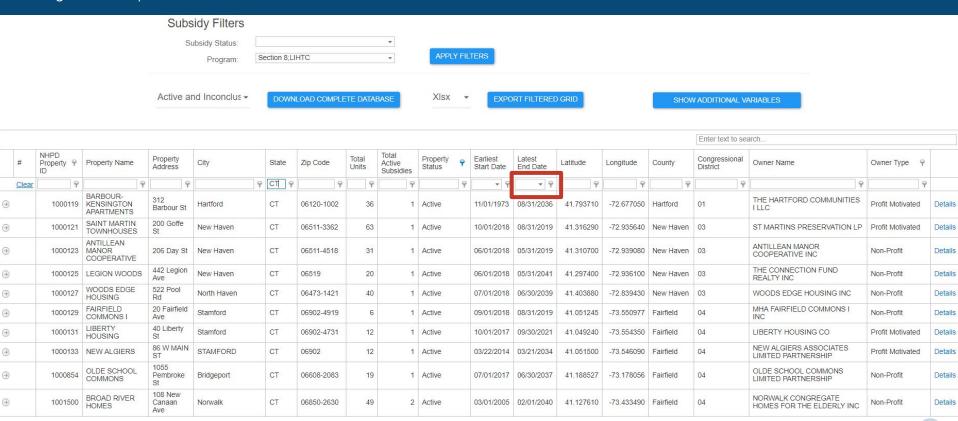


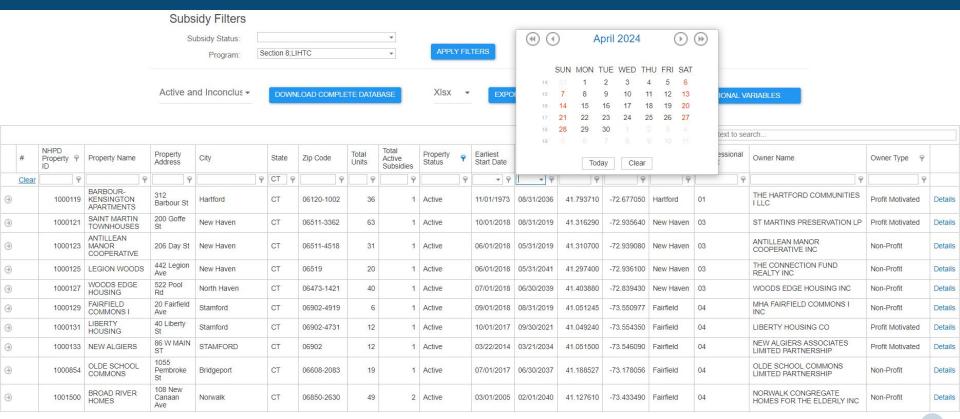


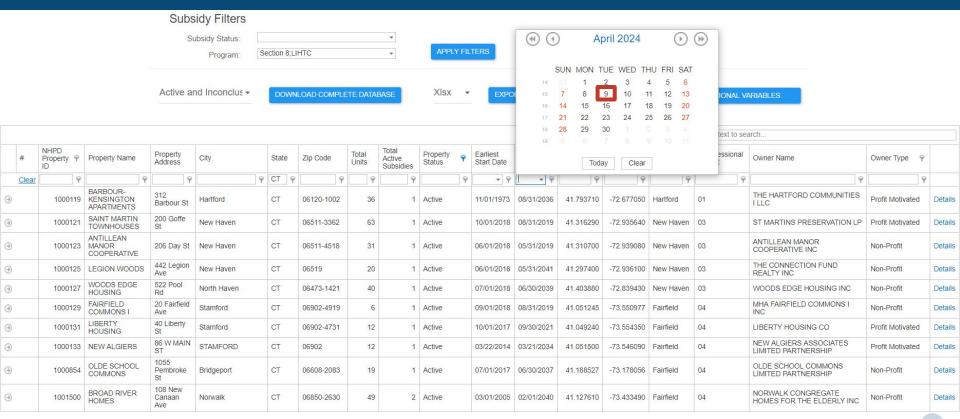






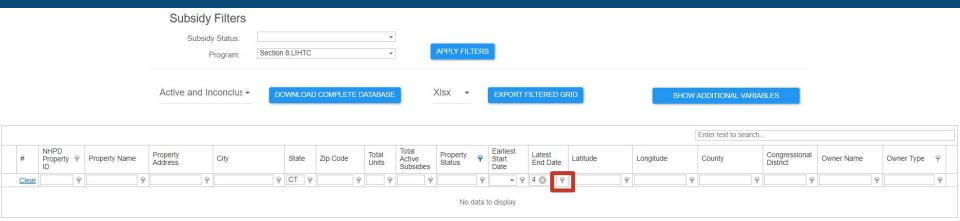


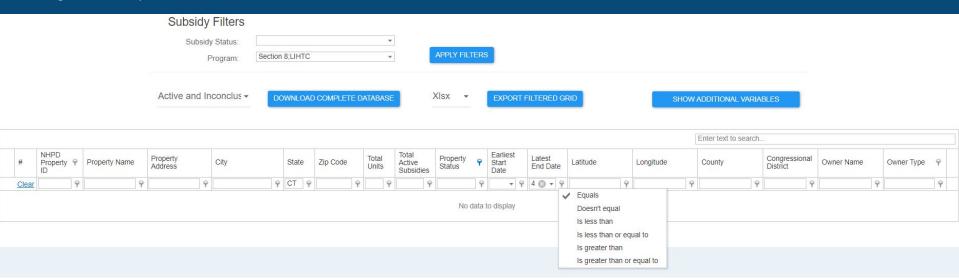


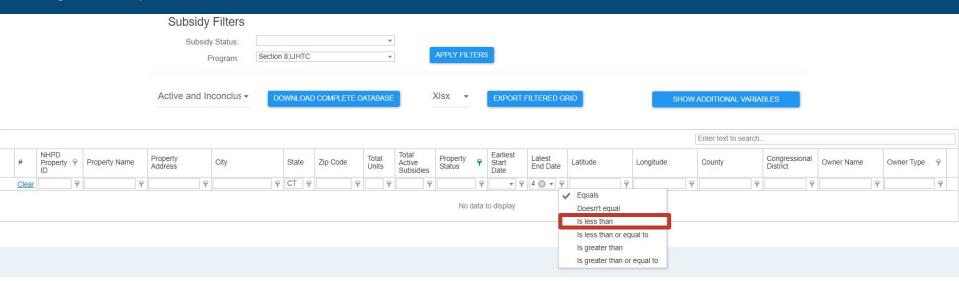


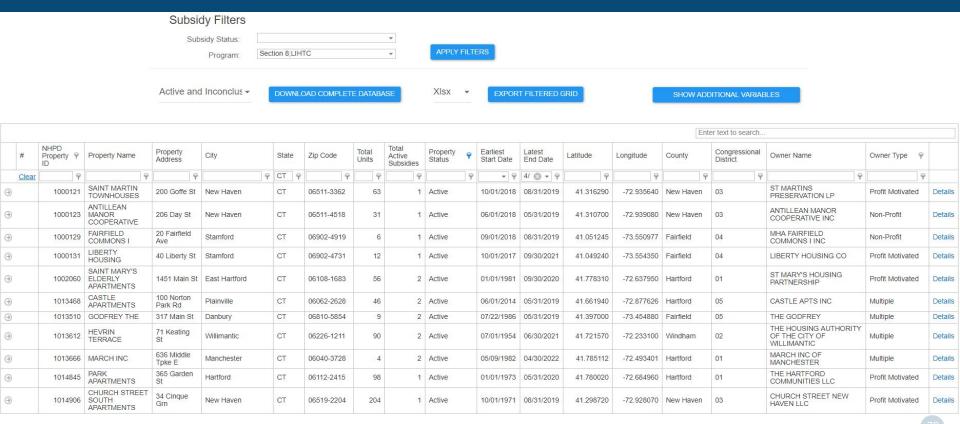
Applying Property Filters Using the NHPD | Database

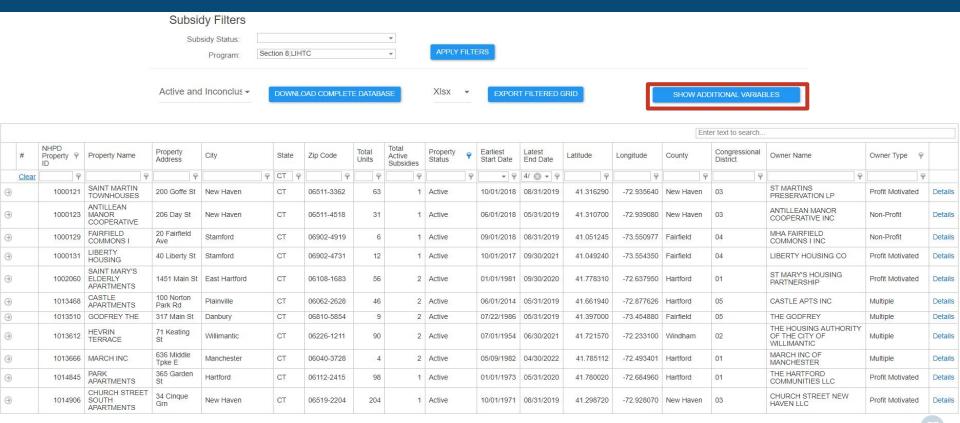
			Subsidy	Filters																		
			Subsid	r Status:	Section 8;LIHTC				APPLY FILTERS													
			Active and In	conclus 🕶	DOWNLOAD		Xlsx ▼		EXPORT	FILTERED GI	RID	SH	łOW	additional vai	RIAE	BLES						
																Enter text to sear	rch					
#	NHPD Property 9	Property Name	Property Address	City	State	Zip Code	Total Units	Total Active Subsidies	Property Status	9	Earliest Start Date	Latest End Date	Latitude	Longitude		County		Congressional District	Owner Name		Owner Type 9	9
Clear	9	9	9		P CT P	9	9	9		9	+ 9	4 ⊗ + 9		9	9		9	9		9		9
									No	data t	to display											

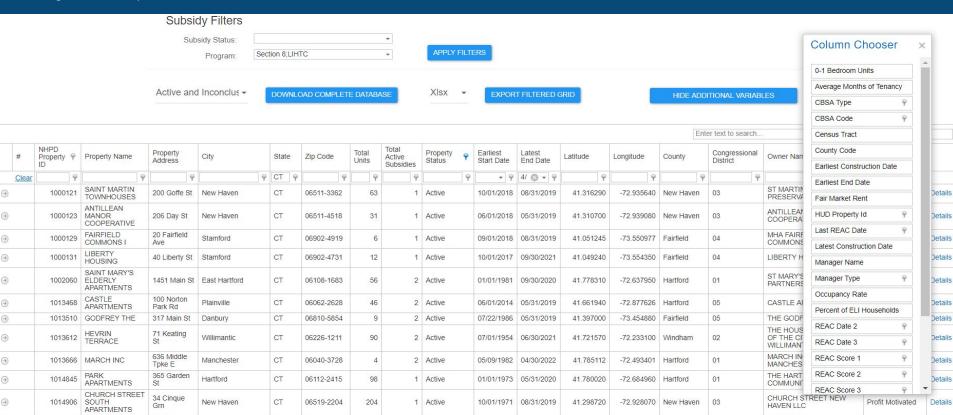


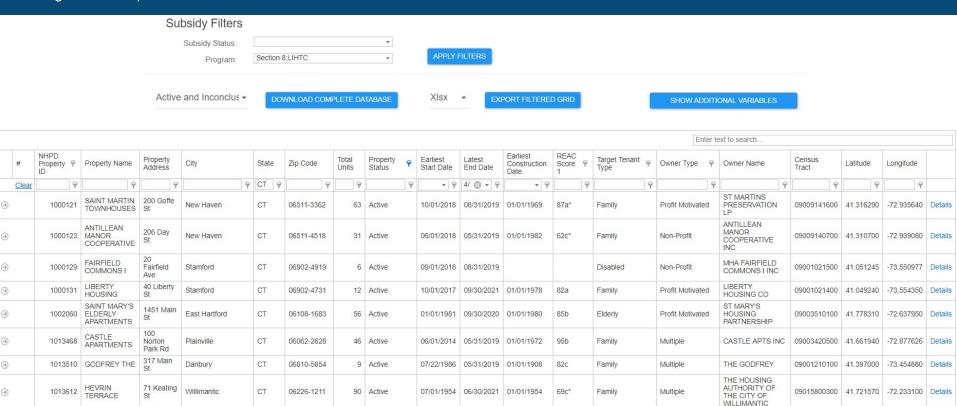


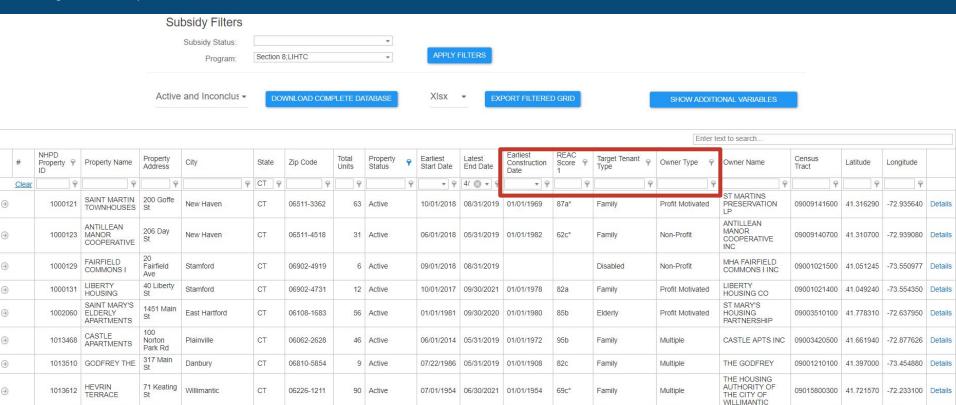


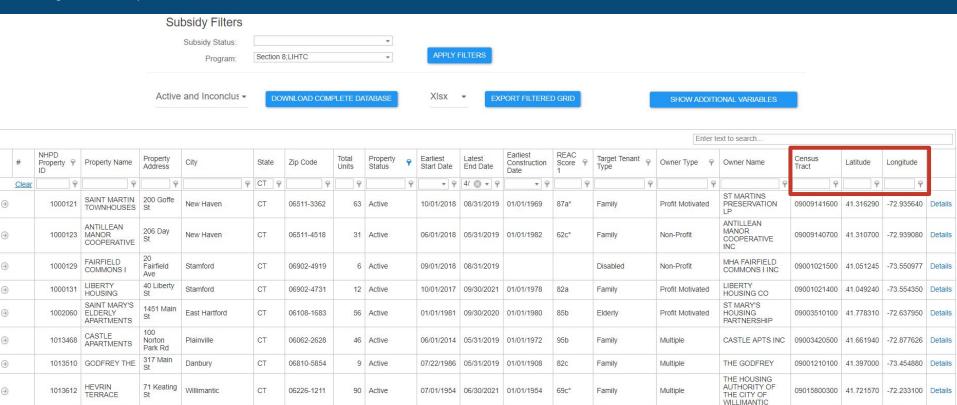




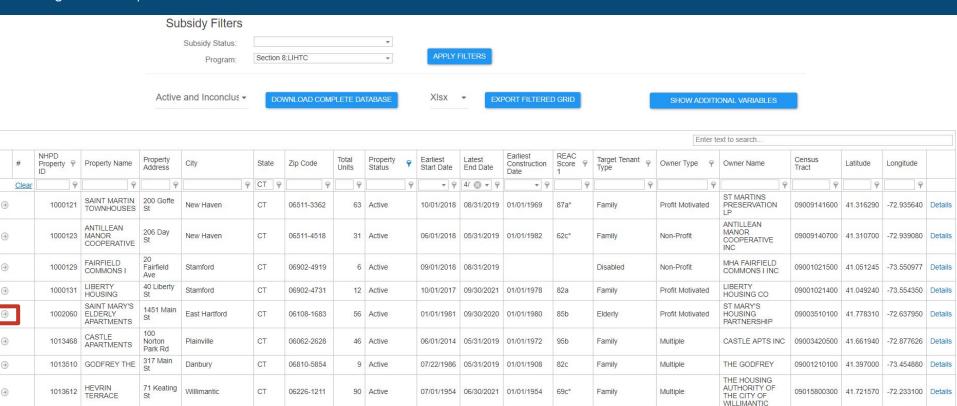








Displaying Subsidy Data

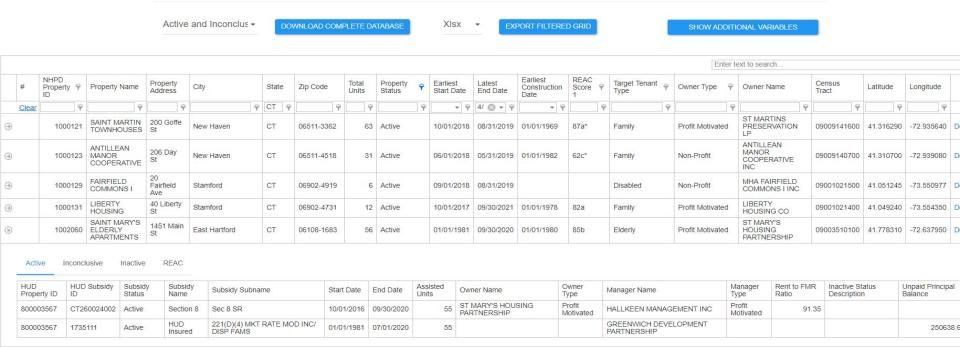


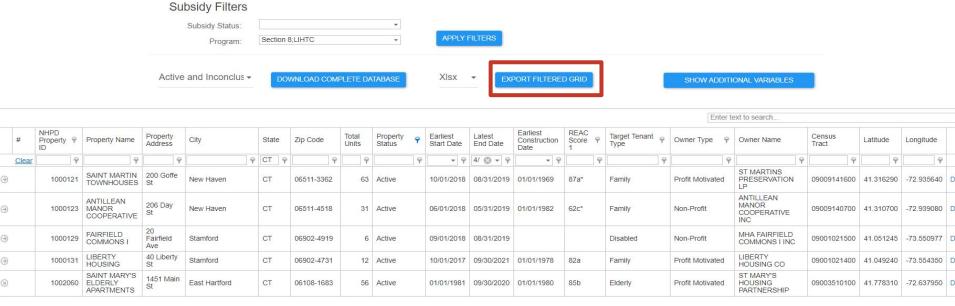
Displaying Subsidy Data

Subsidy Filters
Subsidy Status:

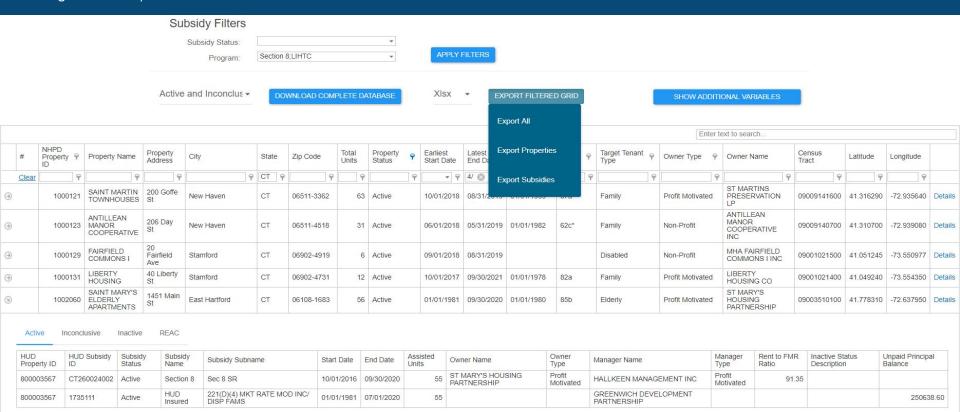
Program

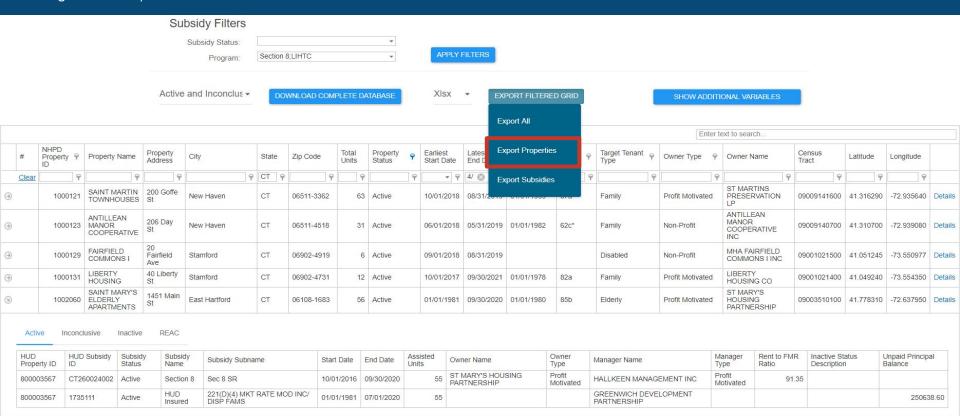
Section 8:LIHTC

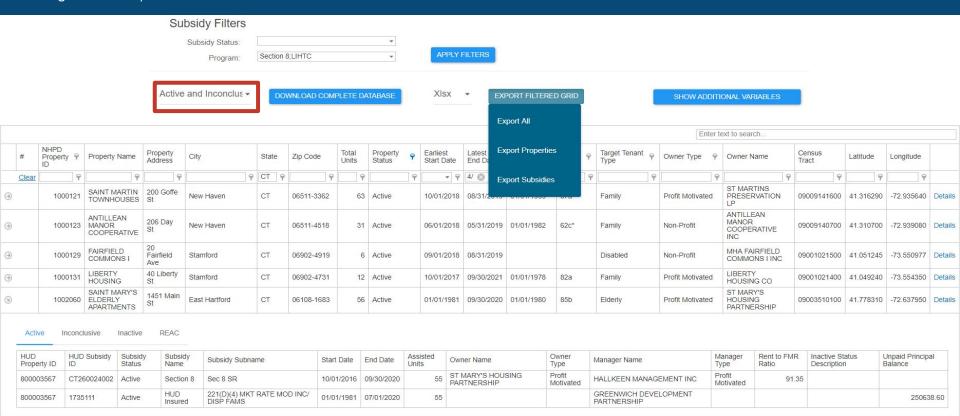


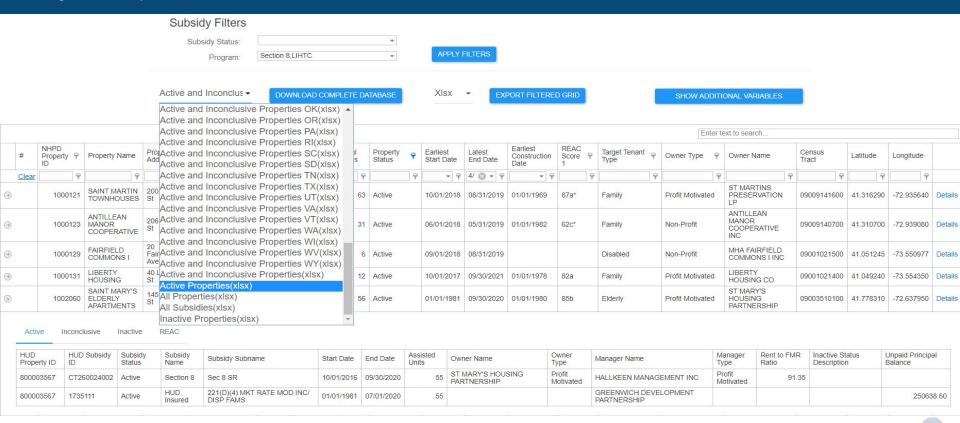


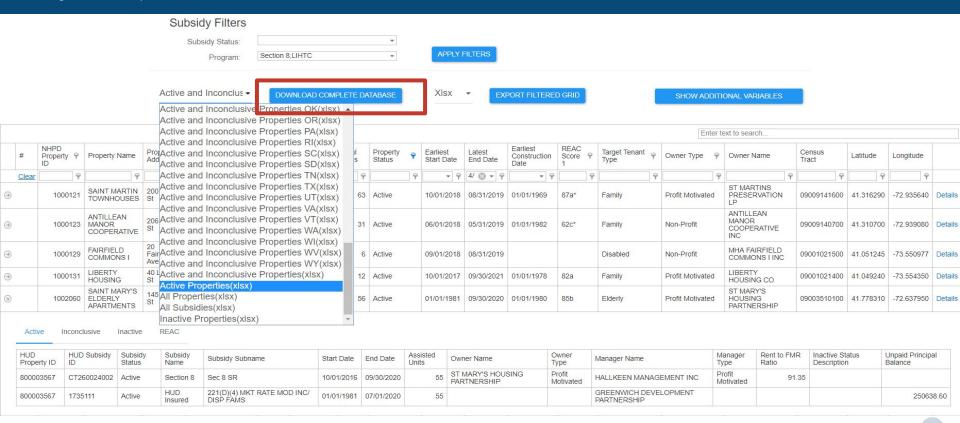
Active I	Inconclusive I	Inactive	REAC											
HUD Property ID	HUD Subsidy ID	Subsidy Status	Subsidy Name	Subsidy Subname	Start Date	End Date	Assisted Units	Owner Name	Owner Type	Manager Name	Manager Type	Rent to FMR Ratio	Inactive Status Description	Unpaid Principal Balance
800003567	CT260024002	Active	Section 8	Sec 8 SR	10/01/2016	09/30/2020	55	ST MARY'S HOUSING PARTNERSHIP	Profit Motivated	HALLKEEN MANAGEMENT INC	Profit Motivated	91.35		
800003567	1735111	Active	HUD Insured	221(D)(4) MKT RATE MOD INC/ DISP FAMS	01/01/1981	07/01/2020	55			GREENWICH DEVELOPMENT PARTNERSHIP				250638











Examples of NHPD Used in Preservation Research

- Aging Affordable Rental Housing in Tennessee & the Need for <u>Preservation (2015)</u>
- City of Richmond Affordable Housing Strategy (2014)
- Wake County Affordable Housing Plan (2017)
- NHPD in the News

Updates for 2019

- Reports
 - Picture of Preservation*
 - Preservation profiles
- Data
 - Quarterly data refresh
 - Outreach for state subsidies
 - LIHTC affordability restrictions
- Webinars

Questions





